

## Online Banking Walk-in Application

### Customer Information

Name: \_\_\_\_\_

Tax ID/S.S.#: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Access ID: (Case sensitive and must be alphanumeric)

1<sup>st</sup> Choice \_\_\_\_\_

2<sup>nd</sup> Choice \_\_\_\_\_

### Contact Information

Street \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone

Day #: \_\_\_\_\_ Evening #: \_\_\_\_\_

Fax #: \_\_\_\_\_ Email: \_\_\_\_\_

Referred By: \_\_\_\_\_

### Security Information

Mark one of the following verification questions.

- |   |  |
|---|--|
| <input type="checkbox"/> What was the make and model of your first car?               | <input type="checkbox"/> What was your grandfather's occupation?         |
| <input type="checkbox"/> What was the first name of your childhood best friend?       | <input type="checkbox"/> What was the name of your first boss?           |
| <input type="checkbox"/> What was the last name of the best man at your wedding?      | <input type="checkbox"/> What was the name of the street you grew up on? |
| <input type="checkbox"/> What was the last name of the maid of honor at your wedding? | <input type="checkbox"/> Where did you meet your spouse?                 |
| <input type="checkbox"/> What was the name of your first boyfriend/girlfriend?        | <input type="checkbox"/> Where did you go on your honeymoon?             |

Verification Answer: \_\_\_\_\_

### Account Information

Account Number	Account Type	BillPay?
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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Paper Statements**

Yes \_\_\_\_\_ No \_\_\_\_\_

I have read and agreed to the terms outlined in the Internet Banking Disclosure provided to me by  
Williamsville State Bank & Trust.

Signature \_\_\_\_\_

Date \_\_\_\_\_

*You will receive a temporary password via email and will be prompted to change it upon login.*

**\*If your online account is dormant for two months or more it will be deleted and there will  
be a \$4.50 fee to get online banking again.**

For Internal Use Only:

Method for verifying customer: \_\_\_\_\_

Verified By: \_\_\_\_\_