



Thank you for considering Williamsville State Bank and Trust as your Financial Business Partner.

COMMERCIAL LOAN APPLICATION CHECKLIST

Business

- ✓ Tax Returns – Previous Three Years
- ✓ Financial Statement – Interim- Within Last 60 Days
- ✓ Debt Schedule

Personal – For All Guarantors

- ✓ Tax Returns – Previous Three Years
- ✓ Financial Statement – Annual – Current

ALL DOCUMENTS MUST BE SIGNED AND DATED

Let the Commercial Banking Specialists at Williamsville State Bank and Trust help with the banking needs of your business by creating the best products and services to fit your business.

Business Butler. This is a relationship status designed to encourage multiple account relationships with the Bank by rewarding you with discounts for Bank products and services. To be a Business Butler customer, you need only maintain 3 or more of the following accounts/products under your business name.

- ✓ Business Checking
- ✓ Business Savings
- ✓ Business CD
- ✓ Business Overdraft Protection
- ✓ Business MasterCard

The Banking Specialists at Williamsville State Bank and Trust can offer additional services to help you run your business more effectively.

- | | |
|---------------------|--------------------------|
| ✓ Sweep Account | ✓ Night Deposit |
| ✓ Safe Deposit Box | ✓ Online Banking |
| ✓ Statement on Disc | ✓ In-Touch Phone Banking |
| ✓ Group Insurance | ✓ Employee Benefits |

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